CAPITAL EVOLUTION OF TRANSFEREE COMPANY - DISH TV INDIA LIMITED

Date of	No. of Equity Shares	Face Value (Rs.)	Issue Price per Equity	Share capital Contribution (Excluding Premium)	Cumulative Paid-up Capital (Rs.)	Consideration	Remarks
	Allotted		Shares (Rs.)		Capital (165.)		
August 11, 1988	20	100	100	2,000	2,000	Cash	Subscription on signing of the Memorandum of Association.
October 18, 1995	2,50,000	10	10	25,00,000	25,02,000	Cash	Preferential allotment of shares made to Churu Trading Company Private Limited, Briggs Trading Company Private Limited, Ganjam Trading Company Private Limited, Prajatma Trading Company Private Limited, Premier Finance & Trading Company Private Limited
June 2, 2000	85,18,773	10	10	8,51,87,730	8,76,89,730	Cash	Preferential allotment of shares made to Churu Trading Company Private Limited
June 2, 2000	12,68,942	10	10	1,26,89,420	10,03,79,150	Cash	Preferential allotment of shares made to Premier Finance and Trading Company Limited
June 2, 2000	10,50,000	10	10	1,05,00,000	11,08,79,150	Cash	Preferential allotment of shares made to Briggs Trading Company Private Limited
June 2, 2000	12,87,000	10	10	1,28,70,000	12,37,49,150	Cash	Preferential allotment of shares made to Ganjam Trading Company Private Limited
June 2, 2000	24,75,000	10	10	2,47,50,000	14,84,99,150	Cash	Preferential allotment of shares made to Prajatma Trading Company Private Limited
June 2, 2000	1,00,000	10	10	10,00,000	14,94,99,150	Cash	Preferential allotment of shares made to Ms. Sushila Goel
June 2, 2000	2,50,000	10	10	25,00,000	15,19,99,150	Cash	Preferential allotment of shares made to Mr. Ashok Goel

Date of Allotment	No. of Equity Shares Allotted	Face Value (Rs.)	Issue Price per Equity Shares	Share capital Contribution (Excluding Premium)	Cumulative Paid-up Capital (Rs.)	Consideration	Remarks
			(Rs.)				
December 6, 2000	17,75,000	10	10	1,77,50,000	16,97,49,150	Cash	Preferential allotment of shares made to Churu Trading Company Private Limited
December 6, 2000	38,25,000	10	10	3,82,50,000	20,79,99,150	Cash	Preferential allotment o shares made to Premier Finance and Trading Company Limited
December 6, 2000	45,50,000	10	10	4,55,00,000	25 ,34,9 9,150	Cash	Preferential allotment of shares made to Ganjam Trading Company Private Limited
December 6, 2000	14,50,000	10	10	1,45,00,000	26,79,99,150	Cash	Preferential allotment of shares made to Prajatma Trading Company Private Limited
December 10, 2000	2,00,000	10	10	20,00,000	26, 99,99 ,150	Cash	Preferential allotment of shares made to Mr. Subhash Chandra
December 10, 2000	2,35,300	10	265	23,53,000	27,23,52,150	Cash	Preferential allotment of shares made to Afro-Asian Satellite Communications Limited
December 11, 2000	1,38,33,550	10	265	13,83,35,500	41,06,87,650	Cash	Preferential allotment of shares made to Afro-Asian Satellite Communications Limited
August 27, 2002	3,05,00,000	10	10	30,50,00,000	71,56,87,650	Cash	Preferential allotment of shares made to Veena Investment Private Limited
April 10, 2007	24,93,00,890	1	-		42,82,22,803	Other than cash	Allotted to shareholders of ZEEL pursuant to the Scheme of Arrangement and existing Capital Reduced.
Jan 19, 2009	518,149,592	1	22	518,136,188.75	94,63,58,991.75	Cash (Rights Issue)	Allotted to existing shareholders on Rights Basis
Nov 30, 2009	11,70,35,000	1	39.80	11,70,35,000	1,06,33,93,991.75	Cash (GDR Offering)	Shares issued underlying GDR
		ı				Z HSIO	INDIA BAN

Date of	No. of Equity	Face	Issue Price	Share capital	Cumulative	Consideration	Remarks
		Value		Contribution			
Allotment	Shares		per Equity	(Excluding	Paid-up		
	Allotted	(Rs.)	Shares	Premium)	Capital (Rs.)		
			(Rs.)		Ì		
	٠,		(143.)				
Dec 10,	·	1		12,080		Cash	Shares issued pursuant to
2009	12,080		37.55		1,06,34,06,071.75		ESOP
July 2,		1		17,400	-	Cash	Shares issued pursuant to
2010	17,400		37.55		1,06,34,23,471.75		ESOP
Sept 17,		1		104,690		Cash	Shares issued pursuant to
2010	104,690		37.55		1,06,35,28,161.75		ESOP
Sept 24,		1		92,160		Cash	Shares issued pursuant to
2010	92,160		37.55		1,06,36,20,321.75		ESOP
October		1		192,310		Cash	Shares issued pursuant to
26, 2010	192,310		37.55		1,06,38,12,631.75		ESOP
		1	Rs.37.55(53330	107,660		Cash	Shares issued pursuant to
	;		shares),				ESOP
ļ		•	Rs.47.65(49330 shares),				
Dec 13,			Rs.41.45(5000		}		
2010	107,660		shares)		1,06,39,20,291.75		
		1	Rs.37.55(36720	42,840			Shares issued pursuant to
			shares),				ESOP
Jan 21, 2011	42,840		Rs.41.45(6120 shares),		1 06 30 63 131 75	Cash	
2011	42,040		Silares),	1	1,06,39,63,131.75	Casii	
Apr 29,		1		51,880		Cash	Shares issued pursuant to
2011	51,880		37.55		1,06,40,15,011.75		ESOP
		1	Rs.37.55(61140	74,620		Cash	Shares issued pursuant to
			shares),			}	ESOP
June 6, 11	74,620		Rs.47.65(13480 shares),		1,06,40,89,631.75		
June 0, 11	74,020		31a1e3),		1,00,40,83,031.73		
		1	Rs.37.55(48440	78,030		Cash	Shares issued pursuant to
			shares), Rs.47.65(29590				ESOP
July 6, 11	78,030		shares),	1	1,06,41,67,661.75		
							<u> </u>
Ĭ	İ	1	Rs.37.55(191230	2,15,530	1,064,383,191.75		Shares issued pursuant to
			shares), Rs.47.65(8000				ESOP
	ļ	•	shares),				
Aug 23,		İ	Rs.41.45 (16300	ĺ	ļ		
11	2,15,530	İ	shares),			Cash	
	·				<u> </u>		





Date of Allotment	No. of Equity Shares Allotted	Face Value (Rs.)	per Equity Shares	Share capital Contribution (Excluding Premium)	Cumulative Paid-up Capital (Rs.)	Consideration	Remarks
		1	(Rs.) Rs. 47.65 (8000	27,280	1,0 64,410 ,471.75	Cash	Shares issued pursuant to
Nov 28, 2011	27,280		shares), Rs. 57.90 (19,280 shares)	·			ESOP
Apr 24, 2012	35,740	1	Rs.37.55(19,440 shares), Rs. 41.45 (16,300 shares)	35,740	1,06,44,46,211.75	Cash	Shares issued pursuant to ESOP
June 25, 2012	7,060	1	Rs. 37.55	7,060	1,064,453,271.75	Cash	Shares issued pursuant to ESOP
Aug 9, 2012	59,900	1	Rs.41.45(11120 shares), Rs. 37.55(15,260 sh), Rs. 47.65(22,440 sh), Rs. 58.95(11080 sh)	59,900	1,064,513,171.75	Cash	Shares issued pursuant to ESOP
Aug 27, 2012	124,910	1	Rs.37.55	124,910	1,064,638,081.75	Cash	Shares issued pursuant to ESOP
Sept 20, 2012	63,830	1	Rs.37.55 (9720 sh), Rs. 47.65(44590 sh), Rs. 41.45(9520 sh)	63,830	1,064,701,911.75	Cash	Shares issued pursuant to ESOP
Oct 9, 2012	79,820	1	Rs.37.55(61,860 sh), Rs. 47.65(17960 sh)	79,820	1,064,781,731.75	Cash	Shares issued pursuant to ESOP
Nov 17, 2012	60,340	1	Rs.37.55(13640 shares), Rs.41.45 (27420 SHARES), RS.57.90 (19280 SHARES)	60,340	1,064,842,071.75	Cash	Shares issued pursuant to ESOP
Dec 27,2012	29,700	1	Rs.37.55(18940 Shares), Rs. 47.65 (6000 Shares), Rs 41.45(4760 shares)	29,700	1,064,871,771.75	Cash	Shares issued pursuant to ESOP

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Date of	No. of Equity	Face	Issue Price	Share capital	Cumulative	Consideration	Remarks
	,	Value		Contribution			1.5/1.5/1.5
Allotment	Shares		per Equity	(Excluding	Peid-up		
		(Rs.)		Premium)			
-	Allotted		Shares	,	Capital (Rs.)	·	
			(Rs.)	· 			
June 18,		1	Rs.47.65(42790	42,790	1,0 64,91 4,561.75	Cash	Shares issued pursuant to
2013	42,790		Shares)				ESOP
Aug 27,		1	Rs.37.55(1500	1500	1,064,916,061.75	Cash	Shares issued pursuant to
2013	1,500		Shares)				ESOP
		1	Rs. 37.55(3000	25,300	1,064,941,361.75	Cash	Shares issued pursuant to
			Shares), Rs.41.45				ESOP
			(16,300				
			sharers),				
Dec 17,			Rs.47.65(6000	•			
2013	25,300		shares)				
		1	Rs.48.65(18980	38,420	1,064,979,781.75	Cash	Shares issued pursuant to
	}		SHARES),				ESOP
July 22,			Rs.37.55(19440				
2014	38,420		shares)				
		1	Rs.41.45(4760	14,760	1,064,994,541.75	Cash	Shares issued pursuant to
			SHATRES),				ESOP
August			Rs.47.65(10000				
26, 2014	14,760		SHARES)				
		1	Rs.58.95(450,720	473,480	1,065,468,021.75	Cash	Shares issued pursuant to
			shares), Rs.4760,	·			ESOP
j		}	Rs. 47.65(10000				
			shares), Rs.				
Jan 22,			57.10(8000				
2015	473,480		shares)				
		1	Rs.47.65(24240	90,160	1,065,558,181.75	Cash	Shares issued pursuant to
			shares),				ESOP
			Rs.57.90(43680				
			shares),				
March 20,			Rs.41.45(22240			ĺ	
2015	90,160	İ	shares)				
		1	Rs.57.90(19280	84,960	1,065,643,141.75		Shares issued pursuant to
		1	shares), Rs.				ESOP
			58.95(61,440	ļ			
			shares),	.			
May 26,			Rs.47.65(4240				
2015	84,960	J	shares)		l l		





Date of	No. of Equity	Face	Issue Price	Share capital	Cumulative	Consideration	Remarks
	,	Value		Contribution			
Allotment	Shares		per Equity	(Excluding	P aid -up		
	Allotted	(Rs.)	Shares	Premium)	Capital (Rs.)		
			(Rs.)			l	
	-		D- 27 FF/40440	50.000	40.65.694.404.75		Character I amount to
		1	Rs.37.55(19440 Shares), Rs.	50,960	10,65, 69 4,101.75	Cash	Shares issued pursuant to
			57.90(19280				ESOP
		ĺ	shares), Rs.				[
June 22,			47.65(12240		ļ		
2015	50,960]	shares)				
2015]	1	Siluics,				
		1	Rs. 37.55(8300	81,960	1,065,776,061.75	Cash	Shares issued pursuant to
			shares), Rs. 68(ESOP
]		56580 shares),		ľ		
			Rs.57.10(8000				
]		shares), Rs.		<u> </u>		
August	i .		52.90(9080]		
13, 2015	81,960		shares)				
		1		36,590	1.065.912.651.75	. Cash	Chanain de la la la la la la la la la la la la la
				36,590	1,065,812,651.75	Casn	Shares issued pursuant to ESOP
	i i			•			ESOP
Sep 30,			Rs.47.65(36590		}	i	
2015	36,590		shares)				
		1	Rs.55.80(8580	38,780	1,065,851,431.75	Cash	Shares issued pursuant to
			shares), Rs.		ĺ		ESOP
Dec 23,		ĺ	57.90 (30200		·		
2015	39.700		shares)		;		
2013	38,780	İ					
		1	Rs. 36.55(19,440	63,730	1,065,915,161.75	Cash	Shares issued pursuant to
	,	_ }	Shares), Rs.	33,.33	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		ESOP .
		ĺ	46.55 (8,000				
			Shares), Rs. 67	Í	,•••		
		ĺ	(28,290 Shares),				
August			Rs. 56.10 (8,000	ĺ			
08,2016	63,730		Shares)				
Total	1,065,928,565					·	
Julian	1,003,328,303		}				
	J.						





Details of Capital evolution of the transferor company (Videocon D2H Limited)

Date of Issue	No. of shares issued	Face Value (Rs.)	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
November 22, 2002	50,000	10	10	Subscriber to MOA ⁽¹⁾	50,000	No
May 14,	9,950,000	10	10	Preferential allotment ⁽²⁾	10,000,000	No
March 1, 2010	172,000,000	10	30	Rights issue ⁽³⁾	182,000,000	No
September 28, 2012	60,000,000	10	50	Rights issue ⁽⁴⁾	242,000,000	No
March 31, 2015	150,999,600	10	112.92	ADR issue ⁽⁵⁾	392,999,600	Yes
December 23, 2015	23,360,000	10	10	Bonus Issue ⁽⁶⁾	416,359,600	No
December 23, 2015	3,705,000	10	50	ESOP ⁽⁷⁾	420,064,600	No

- (1) Subscription to 10,000 Equity Shares by Mr. Venugopal Nandlal Dhoot, 39,950 Equity Shares by Mr. Anirudha V. Dhoot, and 10 Equity Shares each by Mr. Suresh Madhava Hegde, Mr. Atul Ashok Galande, Mr. Vinod Kumar Bohra, Mr. Sunil Kumar Samriya and Mr. Vasant S. Kakade.
- (2) Preferential allotment of 1,900,000 Equity Shares each to Shree Dhoot Trading And Agencies Limited, V N Dhoot Investment Company Private Limited (now Solitaire Appliances Private Limited), Keshar Dhoot Investment Company Private Limited (now Greenfield Appliances Private Limited), R N Dhoot Investment Company Private Limited (now Synergy Appliances Private Limited) and Dome-Bell Electronics India Private Limited; and 450,000 Equity Shares to Dhoot Brothers Investment Company Private Limited (now Platinum Appliances Private Limited).
- (3) Allotment on rights basis of 32,680,000 Equity Shares each to Shree Dhoot Trading And Agencies Limited, Solitaire Appliances Private Limited, Greenfield Appliances Private Limited, Synergy Appliances Private Limited and Dome-Bell Electronics India Private Limited; and 8,600,000 Equity Shares to Platinum Appliances Private Limited.
- (4) Allotment on rights basis of 11,400,000 Equity Shares each to Shree Dhoot Trading And Agencies Limited, Solitaire Appliances Private Limited, Greenfield Appliances Private Limited, Synergy Appliances Private Limited and Dome-Bell Electronics India Private Limited; and 3,000,000 Equity Shares to Platinum Appliances Private Limited.

- (5) The Company has allotted 150,999,600 equity shares of face value of Rs 10/- each at a premium of Rs 102.92 per share on 31st March, 2015 to the Depository (Deutsche Bank Trust Company Americas). The depository in turn has issued 37,749,900 ADS. Each ADS represents 4 equity shares of the Company.
- (6) Allotment on Bonus basis of 4,438,400 Equity Shares each to Shree Dhoot Trading And Agencies Limited, Solitaire Appliances Private Limited, Greenfield Appliances Private Limited, Synergy Appliances Private Limited and Dome-Bell Electronics India Private Limited; and 1,163,328 Equity Shares to Platinum Appliances Private Limited and 2,336 Equity Shares each to Mr. Venugopal Nandlal Dhoot and Mr. Anirudha V. Dhoot.
- (7) The company, under ESOP Plan 2014, has given an option to its eligible employees entitling upto 4,000,000 equity shares. Each option pursuant to the ESOP Plan 2014 entitles the grantees to apply for one equity share. The exercise price is Rs 50 per option. So far the company has granted option of 3,705,000 equity shares and the grant is administered by ESOP Trust named Videocon d2h Employee Welfare Trust.



